



3733 National Drive, Suite 123 -B  
Raleigh, NC 27612  
**DUNS Number: 117815512**

## CAPABILITY STATEMENT

### Services Provided

We strive to assist Federal Agencies seeking to help their employees stay current with the latest rules and requirements of federal benefits via nationwide educational workshops, webinars and virtual meetings.

#### **Comprehensive educational MFU workshops include:**

- Federal Employees Retirement System (FERS)
- Civil Service Retirement System (CSRS)
- Social Security Retirement Benefits
- The Thrift Savings Plan (TSP)
- Federal Employees' Group Life Insurance (FEGLI)
- Voluntary Contributions Program (VCP)
- FERS-Revised Annuity Employees (FERS-RAE)
- FERS-Further Revised Annuity Employees (FERS-FRAE)

\* Agenda and presentation provided upon request

### What Makes Us Different

MFU, a registered vendor for the federal government, strives to ensure workshop presentations adhere to the U.S. Office of Personnel Management (OPM) guidelines.

- Workers planning to retire within the next five or more years, and retired employees, will benefit by gaining a holistic understanding of their retirement benefits to help them make informed decisions and achieve their financial goals in retirement.
- We assist agency HR specialists who administer federal benefits with comprehensive training in the FERS/CSRS retirement systems and related benefits including Social Security and Medicare.
- From insurance and financial consultants, to attorneys and tax experts, MFU trains and certifies qualified professionals to build a nationwide network of ethical representatives highly knowledgeable in all federal retirement benefits.

### History

#### **Performance History**

- We are currently conducting over 20 webinars PER MONTH to the employees of the following agencies:
- National Aeronautics and Space Administration (NASA)
- Dept of Agriculture (USDA)
- Veteran Affairs (VA)
- Social Security Administration (SSA)
- Dept of Health (DoH)
- Dept of Treasury (USDT)
- Dept of Commerce (DOC)
- Dept of Transportation (DOT)
- Dept of Education (ED)

### Additional Resources

#### **Additional Resources**

Our website ([www.myfeduniversity.com](http://www.myfeduniversity.com)) provides no-obligation educational and retirement-planning information at no cost to federal employees, including:

- No-obligation Federal Retirement Benefit Analysis, FEGLI Analysis, and Social Security Analysis
- Virtual Educational Class
- Convenient online registration system for MFU workshops / webinars
- Access to financial planning tools
- Resource Links to Federal government websites

### Cost Accomodations

- \$500 flat fee per day (charged to facility)
- \$0 Federal Employee Cost
- Need meeting room onsite for attendees OR we can hold event offsite at a nearby library or hotel conference room
- We will provide virtual training upon request

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